



Personal Financial Planning: Guide to Setting Goals, Protecting Assets, Investing and Gaining Security for a Good Life

By Michael P Griffin

Quickstudy Reference Guides, 2017. Poster. Condition: New. New. Language: English . Brand New Book. Make a better life using proven skills of financial planners. Set short and long term goals, protect what you have, and get a sense of security. Author Michael Griffin, a CPA, CMA, CFM (Certified Financial Manager) and ChFC (Chartered Financial Consultant) who has worked in every facet of accounting including professor, shares the most valuable knowledge (through experience) in a concise and thorough 6 page laminated guide designed to offer life changing guidance for a ridiculously low price. He feels as we do at BarCharts Publishing that everyone should have the tools to succeed. 6-page laminated guide covers: Objectives Process of Personal Financial Planning Saving Investing Investment Funds (Stock Bond Funds) Managing Investment Risk Working with Advisors Retirement Planning Insurance Income Tax Return Preparation Planning Estate Planning Personal Financial Recordkeeping Debt Consolidation Review Your Plan Progress Toward Goals Maintain a Solid Credit Rating Home Mortgage Process.



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